

# Ashland Chamber of Commerce 3<sup>rd</sup> Quarterly Meeting

## "Business Succession Planning"



Joshua wholeheartedly works to provide customized service to fit each individual client's needs – which is also the mission of Renaissance Financial. He excels at building strong and lasting relationships, enabling him to meet and exceed the expectations of his clients. Joshua understands the importance of creating a financial strategy that fits your needs explicitly. With his strong financial background and the support of experts on his team, he is able to pull from a multitude of investment tools to help ensure you have the right blueprint in place to help work toward your goals now and in the future. With unwavering integrity, he is ideal for clients looking for a long-term advisor that will see them through the years and the ever-changing phases of life.

After spending nearly a decade working in politics, policy and financial regulation with business owners and entrepreneurs, Joshua transitioned to the private sector so he could help both individuals and business owners fulfill the financial freedom they desire. Joshua's enthusiasm for his career is apparent, awarding him for his tremendous work in the industry

At the national level, he has earned the Excellence in Performance<sup>®</sup> Award, and been named a member of MDRT and Senate Club<sup>®</sup> by Securian Financial Services, Inc. since 2013. Recently, Joshua was also named a member of the Pinnacle Club<sup>®</sup> and the Gold Advisor of the Year<sup>®</sup> for 2016 at Renaissance Financial.

Joshua received a bachelor's degree in accounting from Kansas State University, and a master's degree in public policy and administration from The George Washington University. He then went on to attain his Life Accident and Health Insurance License, as well as FINRA Series 7 and 66 registrations. Joshua grew up on the family farm in central Kansas and currently resides in Leawood. He serves as a board member of the Kansas State Farmhouse Fraternity and serves as an advisor to the International Farmhouse Fraternity Board Treasurer, assists the Kansas Association of Community Foundations as a member of the Advocacy Committee and is a member of the Johnson County Community College Foundation. He is also active within his local church.

Registered Representative and Investment Advisor Representative, Securian Financial Services, Inc.

### Topic: "Business Succession Planning"

#### Schedule of Events:

- 6:00 PM – Social Time
- 6:30 PM – Short Business Meeting
- 6:45 PM – Meal Served
- 7:00 PM – CA CO Sheriff's Office – Sheriff Ketron
- 7:15 PM – City of Ashland – Mayor Kay
- 7:30 PM – Joshua Lewis – Business Succession Planning

**Date: 7/16/2018**

**Location: St. Joseph's Catholic Church,  
512 Cedar Street, Ashland, KS 67831**

**Cost: \$10.00 per Plate (Meal by Brenda Mills)**

**Who to contact: Holly Fast – 620-635-2297 OR**

**Arasely Wilkinson – 620-635-2531**

**Please RSVP by: 7/13/18**

Holly Fast – Pres.  
Kendall Hopp – VP  
Michael Schatz  
Brenda Ketron  
Kelsey Henderson

Arasely Wilkinson – Sec.  
Trent Null – Treas.  
Travis McCarty  
Erin Fast

Ashland Area Ambassadors: City of Ashland, Snake Creek Ranch, Don Spotts Lumber Co. & Stockgrowers State Bank